Building a complete care team

for a confident retirement

10 professionals worth having on speed dial



Living a longer, more fulfilling life doesn't happen by chance. Surrounding yourself with a specialized care team can help you live your best life in retirement.



HEALTHCARE ADVOCATES

Help you navigate medical resources, health insurance, in-home and long-term care options.



MEDICAL SPECIALISTS

Provide care that's unique to your needs, often in an at-home setting.



ELDER LAW ATTORNEYS

Prepare important documents, resolve Social Security issues or litigate elder abuse cases.



TRANSPORTATION EXPERTS

Recommend mobility equipment that can keep you safely on the road for longer.



SENIOR MOVE MANAGERS Help declutter, organize and lend perspective when

it's time to downsize.



CARE MANAGERS Connect you with the right healthcare, housing, legal

and financial services



Modify and build safer living spaces for independent living.

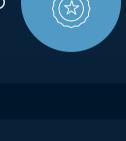
AGING-IN-PLACE EXPERTS



Determine medical, psychological, housing, social or legal obstacles, then manage financial affairs

PROFESSIONAL FIDUCIARIES

and coordinate day-to-day activities.



benefits or access programs for military members.

VETERAN SERVICES OFFICERS

Create financial, tax and estate plans, and coordinate with

Help you find a local VA medical hospital, apply for federal

other specialists to help meet your retirement needs.

FINANCIAL PROFESSIONALS

You may never need all of these services, but

having them ready could make all the

difference for you and your loved ones.

RAYMOND JAMES

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