American Funds Model Portfolios
Investment Management

RAYMOND JAMES®
ASSET MANAGEMENT SERVICES

Additional information regarding the equity and fixed income fund investments and allocation weights, styles and sectors, or a discussion of the following Model Portfolios is available from your financial advisor.

Model Portfolios*

AMERICAN FUNDS ACTIVE MUTUAL FUND MODEL PORTFOLIOS	**(Minimum Investment $5,000)**
Conservative Income (AMFCI)	
Conservative Growth and Income (AMFCGI)	
Moderate Growth and Income (AMFMGI)	
Growth and Income (AMFGI)	
Growth (AMFGRO)	

ACTIVE ETF MODEL PORTFOLIOS	**(Minimum Investment $25,000)**
Capital Group Conservative Income ETF(AMFECI)	
Capital Group Conservative Growth and Income ETF (AMFECG)	
Capital Group Moderate Growth and Income ETF (AMFEMG)	
Capital Group Growth and Income ETF (AMFEGI)	
Capital Group Growth ETF (AMFEGR)	

* **The target equity and fixed income allocations established for each Model Portfolio apply at the time the Account is opened or rebalanced, which may deviate from the actual allocation as a result of the capital appreciation or depreciation of the underlying funds. AMS or Model Manager reserves the right to modify the target allocation. Fund investments and cash target allocation weights (by %) are available upon request from your financial advisor.**